

TERRY E. BRANSTAD  
GOVERNOR

RODNEY A. ROBERTS, DIRECTOR

KIM REYNOLDS  
LT. GOVERNOR

February 6, 2012

Mr. James Harkness, Administrator  
Sunrise Villa Assisted Living  
308 North 12th Street  
Bellevue, IA 52031

**RE: Final Recertification Monitoring Evaluation Report – Sunrise Villa Assisted Living, Bellevue, IA**

Dear Mr. Harkness:

Enclosed is the **Final Recertification Monitoring Evaluation Report** completed by the Department of Inspections and Appeals (DIA) in accordance with Iowa Code chapter 231C and Iowa Administrative Code (IAC) chapters 481–67 and 481–69. **No Regulatory Insufficiencies were found during this evaluation.**

The review of the recertification documents you submitted has been completed and are accepted. In addition, the State Fire Marshal's (SFM) inspection report has been received as well as the Facility Engineer's approval of the Evacuation Plans for your program.

Enclosed you will find the Assisted Living Program Certificate **S0030** with effective dates of **February 8, 2012 through February 7, 2014.**

If you have any questions regarding this certification, please contact me at 515/281-4116.

Sincerely,

*Jim Berkley*

Jim Berkley  
Program Coordinator  
Adult Services Bureau

Enclosure

**IOWA DEPARTMENT OF INSPECTIONS AND APPEALS**  
**Assisted Living Program**  
**Final Recertification Monitoring Evaluation Report**

**Assisted Living Program:**

James Harkness, Administrator  
Sunrise Villa Assisted Living  
308 North 12<sup>th</sup> Street  
Bellevue, IA 52031

**Date of Monitoring Visit:**

November 2, 2011

**Monitor(s):**

Stephanie Cummins, MA  
Margaret Kaltefleiter, RN MS

**Definitions:** *The following definitions are relevant:*

**Assisted Living Program** – A program certified under 481 IAC 69 that provides housing with contracted services to three or more tenants in a physical structure that provides a homelike environment. Services may include but are not limited to health-related care, personal care, and assistance with instrumental activities of daily living. A General Population Program is an Assisted Living Program that is not dementia-specific but may have tenants with cognitive disorder.

**Dementia-Specific Assisted Living Program** - An assisted living program certified under 481 IAC 69 that serves fewer than fifty-five (55) tenants and has five (5) or more tenants who have dementia between Stages 4 and 7 on the Global Deterioration Scale (GDS), or serves 55 or more tenants and 10 percent or more of the tenants have dementia between Stages 4 and 7 on the GDS, or holds itself out as providing specialized care for persons with dementia, such as Alzheimer's disease, in a dedicated setting.

**Regulatory Insufficiency** - A violation of a statutory or rule provision within the Code of Iowa (2011) or the Iowa Administrative Code (IAC) governing assisted living programs. A regulatory insufficiency requires a plan of correction to be presented to and approved by the Department of Inspections and Appeals (DIA).

**Plan of Correction** - A written response to one or more regulatory insufficiencies that are statutory or rule violations. The plan should identify how and by what date each regulatory insufficiency will be corrected, and what measures will be taken to ensure the problem does not recur. The plan is due to DIA within ten (10) working days of the program's receipt of a Complaint/Incident Investigation Report. Depending on the circumstances, DIA may revisit the assisted living program to confirm progress in fulfilling a plan's corrective measures.

**Overview:** *In preparing this report, the following information was considered:*

**Current Program Census**

Assisted Living Programs are defined by the type of population served. The census numbers were provided by the Program at the time of the on-site.

<b>General Population Program</b>	
Number of tenants without cognitive disorder:	<u>20</u>
Number of tenants with cognitive disorder:	<u>0</u>
Total Population of Program at time of on-site	<u>20</u>
<b>TOTAL census of Assisted Living Program</b>	<u>20</u>

**Tenant/Family Satisfaction Results** – A community meeting with 18 tenants was held. Housekeeping services were provided to their satisfaction and the apartments were cleaned one time per week. They said maintenance issues were addressed promptly. Nursing services were available and they pushed their pendants if they needed assistance. Staff responded within 30 seconds if the tenants called for assistance. They received the services expected when they signed the occupancy agreement. Staff treated the tenants very well. For the most part they liked the food. There was a variety of meats, vegetables and desserts offered. The hot foods were hot and the cold foods were cold. Some tenants requested the vegetables be cooked more and they requested steak be served. There were enough activities offered and they received reminders of the activities. They requested more card games at the Program. They felt very safe and said they go could to the Administrator or the Nurse with any concerns. They requested a television for the living area. The tenants were satisfied living at the Program and would recommend it to other people.

**Program History** – The program did not receive any regulatory insufficiencies during this certification period.

**On-Site Monitoring Evaluation** – The monitor(s) made observations detailed in the following areas. **There were no regulatory insufficiencies found during this onsite recertification monitoring evaluation.**