

**Iowa Department of Inspections and Appeals
Assisted Living Program
Re-certification Monitoring Evaluation Report**

Assisted Living Program:

Barbara Bowden
Arlington Place
1101 3rd St. S. W.
Oelwein, IA 50662

Date of Monitoring Visit:

August 12, 2004

Monitor(s):

Beverly A. Johnson, RN

Definitions:

The following definitions are relevant:

Regulatory Insufficiency - A violation of a statutory or rule provision within the Iowa Code or Iowa Administrative Code (IAC) governing assisted living programs. A regulatory insufficiency requires a plan of correction to be presented to, and approved by, the Department of Inspections and Appeals (DIA).

Plan of Correction - A written response to one or more regulatory insufficiencies that are rule violations [321 IAC 25.8(3)]. The plan should identify how, and by a specific date, an insufficiency will be corrected. The plan is due to DIA within ten (10) working days of the program's receipt of a Re-certification Monitoring Evaluation Report. Depending on the circumstances, DIA may re-visit the assisted living program to confirm progress in fulfilling a plan's corrective measures.

Dementia-specific assisted living program - An assisted living program certified under this chapter that either serves five or more tenants with dementia or cognitive disorder staged between 4 and 7 on the Global Deterioration Scale or holds itself out as providing specialized care for persons with cognitive disorder or dementia, such as Alzheimer's disease, in a dedicated setting.

Overview:

An on-site monitoring evaluation was conducted at Arlington Place on August 12, 2004. In preparing this report, the following information was considered:

General Population Program (GPP) – A program that is not a Dementia Specific program, but may have tenants with cognitive disorder.

Current number of tenants without cognitive disorder:	14
Current number of tenants with cognitive disorder:	3
Total General Population:	17

Dementia Specific Program (DSP) – Not applicable.

Tenant/Family Satisfaction Results –

Complaint History –

On-Site Monitoring Evaluation – The monitor(s) made the observations detailed in the following areas.

Tenant/Family Satisfaction Results – All seventeen tenants were present for a group meeting. They were all in agreement that the program maintained the facility well and it was very clean. They were very complimentary of the staff being respectful and very good at their jobs. The group was especially complimentary of the food served. Several did complain that it is “too cold” in the common areas. One expressed a desire for more planned activities.

Complaint History – Not applicable.

On-Site Monitoring Evaluation – The monitor(s) made the observations detailed in the following areas.

A. Evaluation of Tenant - The program evaluates each tenant's functional and cognitive abilities and health status and the determination of needed services as required. [321 IAC 25.23(1) and/or (2)]

Monitoring Observation: Four of the five records reviewed did not have evaluations completed and documented prior to occupancy and two tenants with diagnoses of dementia did not have a GDS evaluation documented.

- **Regulatory Insufficiency:** The program did not perform and accurately document tenant evaluations prior to occupancy and did not perform cognitive evaluations when needed.

B. Service Plan – Program has an individualized service plan developed and updated for each tenant as required. [321 IAC 25.28]

Monitoring Observation: Three of the five tenant records reviewed did not have service plans developed prior to occupancy.

- **Regulatory Insufficiency:** The program did not develop service plans prior to occupancy.

Dated this 23rd day of September 2004.