

**Iowa Department of Inspections and Appeals
Assisted Living Program
Initial Certification Monitoring Evaluation Report (Amended)**

Assisted Living Program:

Joyce McDanel,
Murphy Place Assisted Living
620 East Monroe
Corydon, IA 50060

Date of Monitoring Visit:

July 22, 2004

Monitor(s):

Jan O'Briant, LISW

Definitions:

The following definitions are relevant:

Regulatory Insufficiency - A violation of a statutory or rule provision within the Iowa Code or Iowa Administrative Code (IAC) governing assisted living programs. A regulatory insufficiency requires a plan of correction to be presented to, and approved by, the Department of Inspections and Appeals (DIA).

Plan of Correction - A written response to one or more regulatory insufficiencies that are rule violations [321 IAC 25.8(3)]. The plan should identify how, and by a specific date, an insufficiency will be corrected. The plan is due to DIA within ten (10) working days of the program's receipt of an Initial Certification Monitoring Evaluation Report. Depending on the circumstances, DIA may re-visit the assisted living program to confirm progress in fulfilling a plan's corrective measures.

Dementia-specific assisted living program - An assisted living program certified under this chapter that either serves five or more tenants with dementia or cognitive disorder staged between 4 and 7 on the Global Deterioration Scale or holds itself out as providing specialized care for persons with cognitive disorder or dementia, such as Alzheimer's disease, in a dedicated setting.

Overview:

An on-site monitoring evaluation was conducted at Murphy Place Assisted Living on July 22, 2004. In preparing this report, the following information was considered:

Current Program Census:

General Population Program –

Current General Population ALP Census: 9

Current number of tenants with dementia: 2

Dementia Specific Program – Not applicable.

Tenant/Family Satisfaction Results – Seven of nine tenants were present for the community meeting held after lunch. The seven in attendance were eager to voice their satisfaction with the program and the staff. They feel the program supports their autonomy and independence and the staff treat them with dignity and respect. Tenants said the program staffing is adequate to meet their needs and staff is creative in developing activities to entertain them. They are happy with the meals which are prepared at the adjacent hospital and served to them family-style.

Complaint History – No complaints on file this certification period.

On-Site Monitoring Evaluation – The monitor(s) made the observations detailed in the following areas.

A. Evaluation of Tenant - The program evaluates each tenant's functional and cognitive abilities and health status and the determination of needed services as required. [321 IAC 25.23(1) and/or (2)]

Monitoring Observation: During the on-site visit, three tenant files were reviewed and one tenant was interviewed individually in addition to the seven tenants interviewed at the community meeting. Tenant files were well organized and overall documentation was clear and concise. Each file reviewed contained comprehensive pre-admission evaluations which included functional, scored cognitive and health status assessments. Of the three files reviewed, two tenants had resided at the program for less than 30 days, but the third file did not contain the required 30-day assessment. Leadership staff shared with the monitor that the program was not doing a comprehensive assessment within thirty days of admission.

- **Regulatory Insufficiency:** The program did not evaluate tenants' functional, cognitive and health status within thirty days of occupancy.

B. Transportation – When the program provides transportation services directly or under contract with the program, the services shall be provided as required. [321 IAC 25.38]

Monitoring Observation: The program provides transportation for tenants on a fifteen-seat bus. The bus is handicapped accessible and can accommodate two wheel chairs. Leadership staff reported those driving the tenant bus have not obtained the required Class C Commercial Driver's License.

- **Regulatory Insufficiency:** The program has not obtained the valid and appropriate Iowa Commercial Driver's License for program staff driving the bus utilized for tenant transport.

Dated this 24th day of August 2004.